



TTTA NEWS

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สมาคมการค้ามันสำปะหลังไทย

THE THAI TAPIOCA TRADE ASSOCIATION

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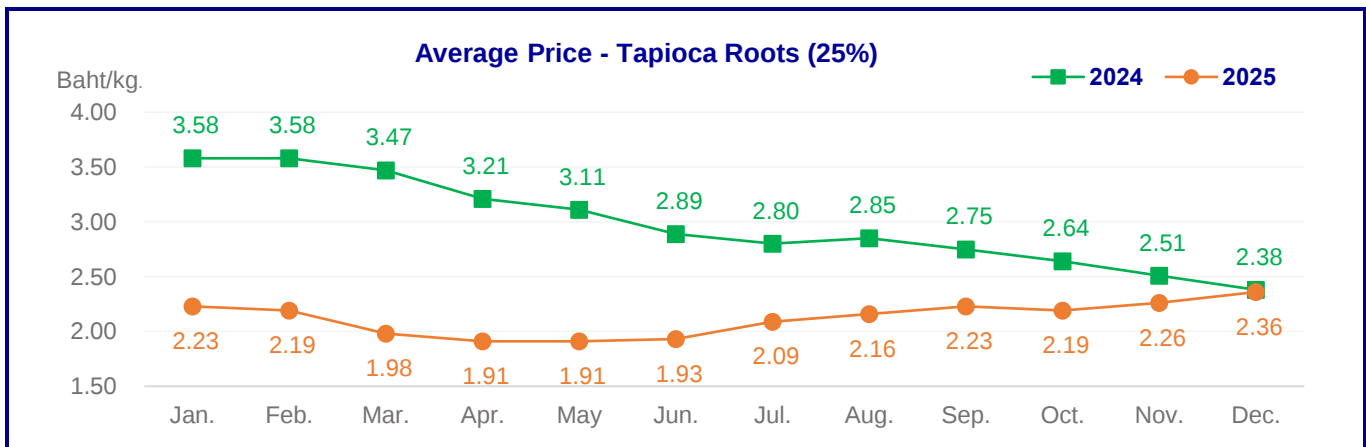
DOMESTIC MARKET PRICE AND TRADE (1 - 15 December 2025)

• Price and quantity of tapioca roots in the market

Items	Northeast (Nakhon Ratchasima)	East (Chonburi)	Lower Northern (Kamphaeng Phet)
Price of tapioca roots - Starch content 25% (Baht / kg.)	2.05 - 2.70	2.15 - 2.55	2.20 - 2.45
Average starch content	23 - 25%	21 - 24%	23 - 25%
Tapioca roots in the market (Tons / day)	20,000 - 23,000	1,500	

• Tapioca starch situation

- The supply of tapioca roots to starch factories has increased, but remains insufficient for production in some areas.



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AND SUSTAINABILITY
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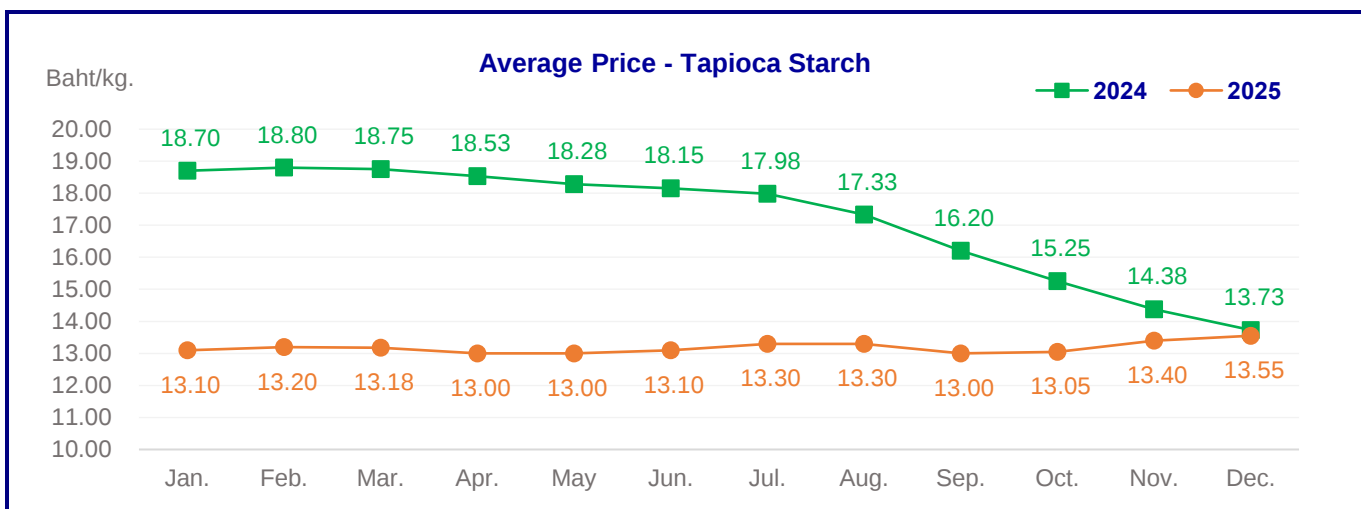
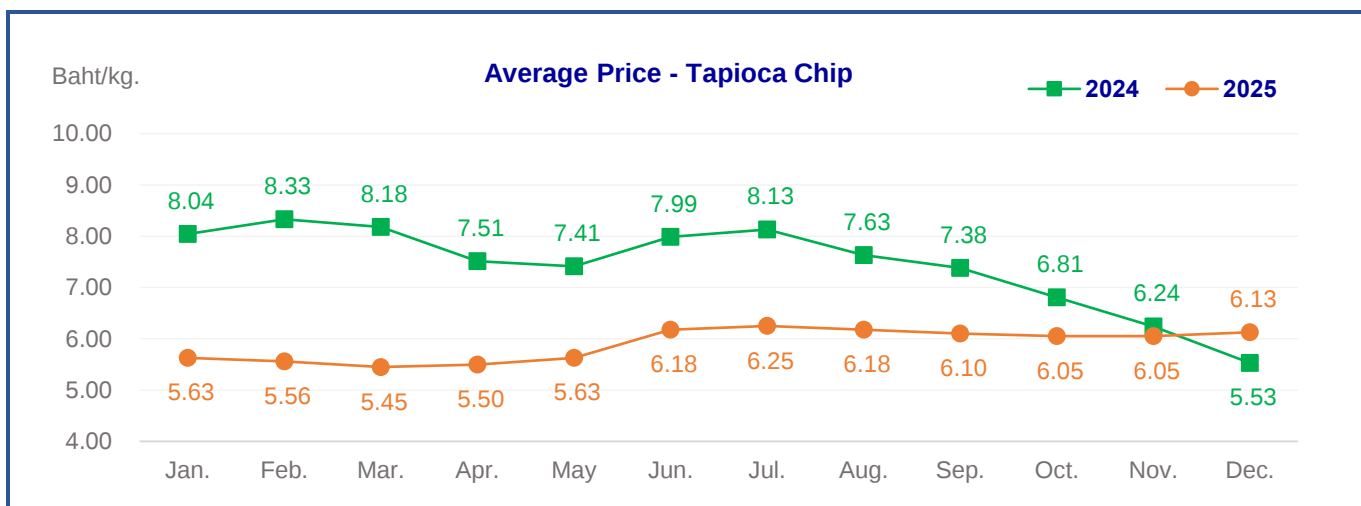
Website: www.thaiwah.com Email: starch@thaiwah.com

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• Price at Seaports

Products	1 - 15 Dec. 2025	1 - 15 Dec. 2024	
Tapioca Chip	6.00 - 6.25	5.50 - 5.60	Baht / kg.
Tapioca Chip - Premium Grade	7.30	6.50	Baht / kg.
Tapioca Starch	13.50 - 13.60	13.70 - 14.00	Baht / kg.



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www.kengsenggroup.com
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AMSCO, a Thai-Japanese joint-venture Company, is leading specialty tapioca starch manufacturer. We promptly provide the best solution for your industries by combining our unique technology with our worldwide market understanding. Our experienced food technologist team in AMSCO's Application Center is always beside you.

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Email: foodstarchinfo@amsco.co.th

Factory :
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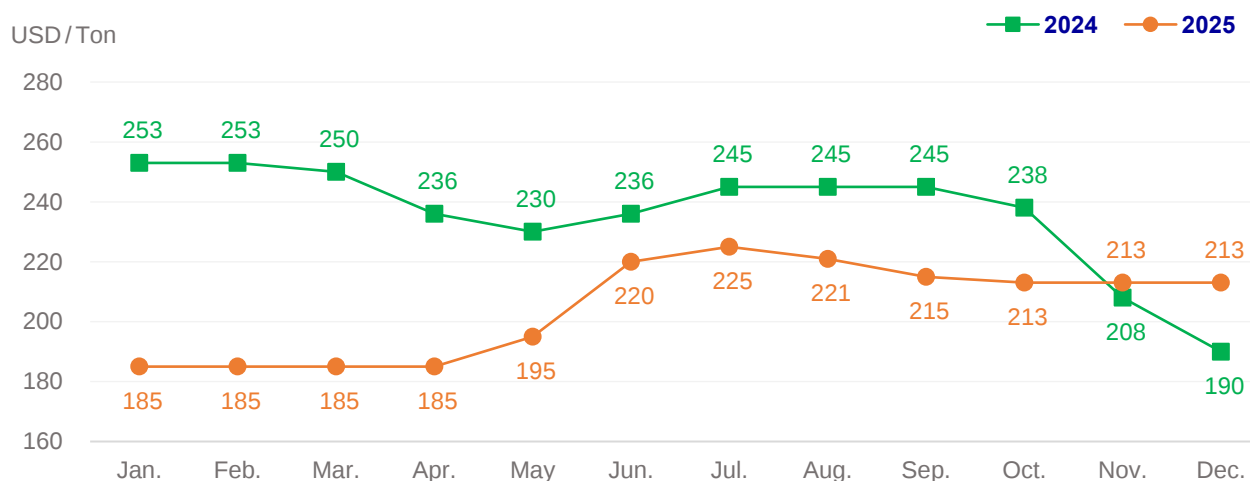
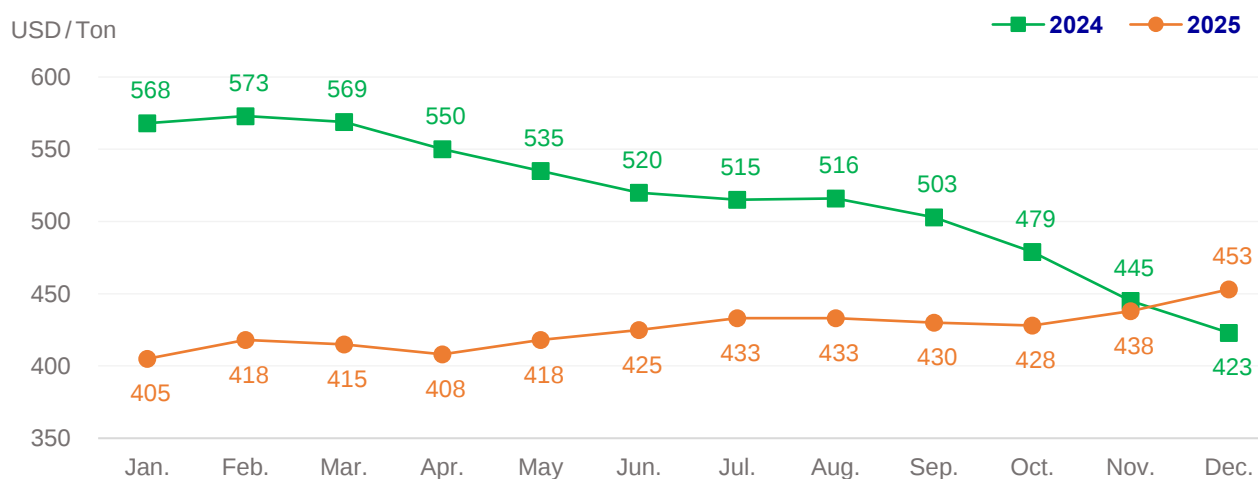
FOREIGN MARKET PRICES (1 - 15 December 2025)

• Export Price

Products	1 - 15 Dec. 2025	1 - 15 Dec. 2024	
Tapioca Chip Shipment China (F.O.B. Koh Sichang)	210 - 215	190 - 200	USD / Ton
Tapioca Starch Premium Grade (F.O.B. Bangkok)	450 - 455	425 - 430	USD / Ton

• Tapioca starch situation

- Buyers of tapioca starch continue to commit to orders only as needed, while exporters continue to offer starch for short-term shipment.

Average Price - Tapioca Chip (F.O.B.)

Average Price - Tapioca Starch (F.O.B.)


EXCHANGE RATE (Export Sight Bill)

The U.S. dollar buying rate	: the highest at Baht	31.80	on	04/12/25
	the lowest at Baht	31.22	on	15/12/25
The Euro buying rate	: the highest at Baht	36.94	on	04/12/25
	the lowest at Baht	36.46	on	15/12/25
The Euro was traded against U.S.\$	: the highest at	1.17	on	12/12/25
	the lowest at	1.16	on	01/12/25
The Yuan buying rate	: the highest at Baht	4.42	on	04/12/25
	the lowest at Baht	4.35	on	15/12/25
The Yen buying rate (100 Yen)	: the highest at Baht	20.18	on	04/12/25
	the lowest at Baht	19.79	on	15/12/25

Source: Siam Commercial Bank



ARTWELL TAPIOCA LTD.
(Subsidiary of Asia Cassava Resources Holdings Limited HKEx Stock)

We are leading Tapioca chips supply chain resources company involves the storage and export of tapioca chips from the origin to Chinese market. We manage big volume of premium quality chips and execute efficient shipments to our customers' destinations. We are engaging management in tapioca chips local procurement, storage, shipping logistics, sales and marketing.

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Email: william@artwellgroup.com.hk

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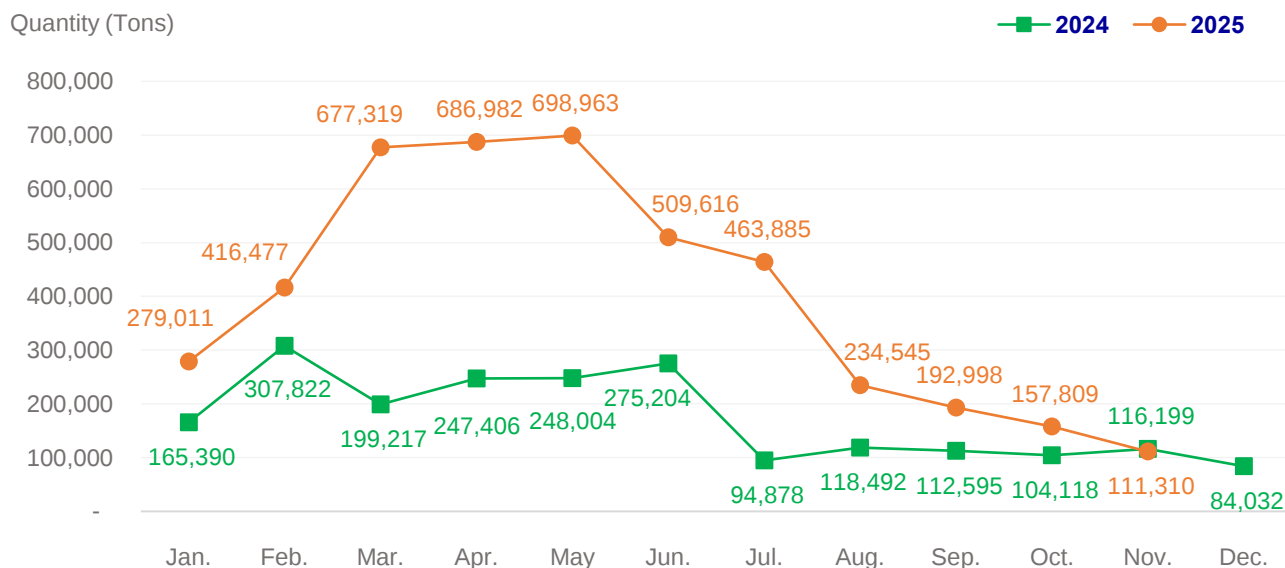
TAPIOCA CHIPS AND HARD PELLETS EXPORTED FROM THAILAND

Country	NOV 2025		NOV 2024		JAN - NOV 2025		JAN - NOV 2024	
	Chip	H. Pellet	Chip	H. Pellet	Chip	H. Pellet	Chip	H. Pellet
Belgium	-	-	-	-	-	1,076	-	-
China	87,747	20,762	115,462	-	4,148,408	240,063	1,961,574	4,098
Germany	-	-	-	-	-	-	-	74
Indonesia	-	1,100	-	-	-	2,900	-	1,140
Japan	-	478	-	-	-	2,718	-	4,400
Korea Rep.	-	-	-	-	-	135	-	120
Netherlands	-	608	-	228	58	4,672	-	12,076
New Zealand	-	-	-	38	-	456	-	243
Portugal	-	-	-	-	-	49	-	309
Saudi Arabia	-	-	-	-	-	20,060	-	-
Spain	-	146	-	133	-	1,993	-	1,672
Taiwan	-	-	-	-	-	51	-	17
UK	-	214	-	247	-	1,503	-	886
USA	-	205	-	53	-	4,588	-	2,624
Other	-	49	-	38	-	182	-	94
TOTAL	87,747	23,563	115,462	737	4,148,466	280,448	1,961,574	27,753

Sources: - Office of Commodity Standards, Department of Foreign Trade
- Board of Trade of Thailand

Quantity: Metric Tons

Export - Tapioca Chip and Hard Pellet



TAPIOCA STARCH EXPORTED FROM THAILAND								
Country	OCT 2025		OCT 2024		JAN - OCT 2025		JAN - OCT 2024	
	Native	Modified	Native	Modified	Native	Modified	Native	Modified
Bangladesh	1,112	1,135	1,320	969	8,773	10,616	9,580	12,927
China	137,174	21,598	138,186	21,729	1,441,610	187,769	1,520,464	189,916
India	3	3,985	-	2,896	30	37,665	11	35,919
Indonesia	720	7,898	4,020	9,443	148,769	83,906	260,439	95,558
Japan	8,156	23,611	9,825	22,200	86,545	241,002	92,581	241,038
Malaysia	21,970	1,857	16,763	2,466	196,405	20,001	162,226	23,392
Netherlands	1,742	357	2,482	376	11,721	2,972	13,878	3,531
Philippines	4,594	3,020	13,723	2,591	79,354	24,100	99,132	22,004
S. Korea	1,071	11,105	1,499	10,171	23,192	89,357	15,465	70,406
Singapore	5,127	133	5,021	1,597	62,638	12,631	53,895	9,388
Taiwan	17,689	2,566	20,258	2,909	204,569	25,903	208,619	26,408
U.S.A.	7,122	4,550	7,907	6,342	80,843	41,340	78,527	45,928
Vietnam	8	3,581	62	3,164	710	30,775	1,221	27,862
Other	9,922	7,561	12,897	8,799	142,051	81,293	138,418	82,208
Total Quantity	216,412	92,958	233,963	95,652	2,487,211	889,331	2,654,456	886,485
Value	2,824	2,435	3,762	2,764	33,003	24,214	49,613	28,048

Source: Thai Customs Department

Quantity: Metric Tons
Value: Million Baht

