TTTA News

Issue No.19/2026 / 15 October 2026

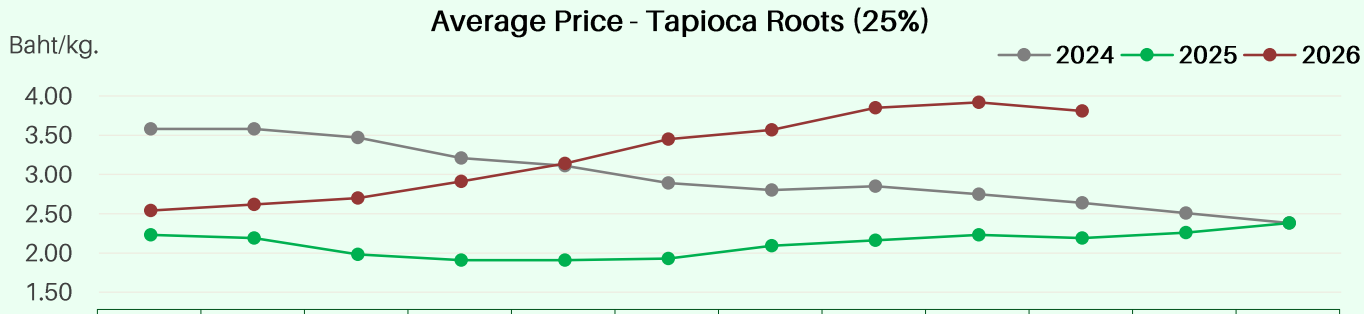
Domestic Market Price and Trade (1 - 15 October 2026)

Price and quantity of tapioca roots in the market

Items	Northeast (Nakhon Ratchasima)	East (Chonburi)	Lower Northern (Kamphaeng Phet)
Price of tapioca roots Starch content 25% (Baht / kg.)	3.60 - 4.20	3.55 – 3.90	3.40 – 3.80
Average starch content	21 - 23%	20 - 23%	18 - 23%
Tapioca roots in the market (Ton / day)	20,000 – 23,000	1,500	

Tapioca starch situation :

The supply of tapioca roots to starch factories has increased as farmers in some flooded areas are rushing to harvest their roots to prevent them from rotting. At the same time, starch factories have started reducing their buying prices for roots.



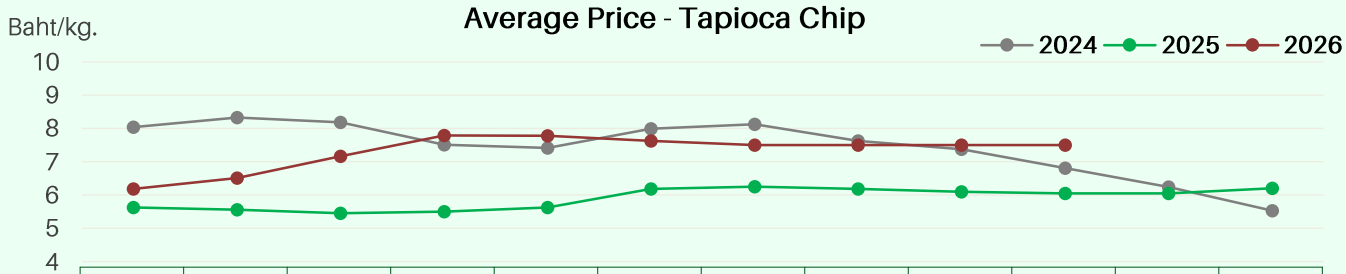
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
2024	3.58	3.58	3.47	3.21	3.11	2.89	2.80	2.85	2.75	2.64	2.51	2.38
2025	2.23	2.19	1.98	1.91	1.91	1.93	2.09	2.16	2.23	2.19	2.26	2.38
2026	2.54	2.62	2.70	2.91	3.14	3.45	3.57	3.85	3.92	3.81		



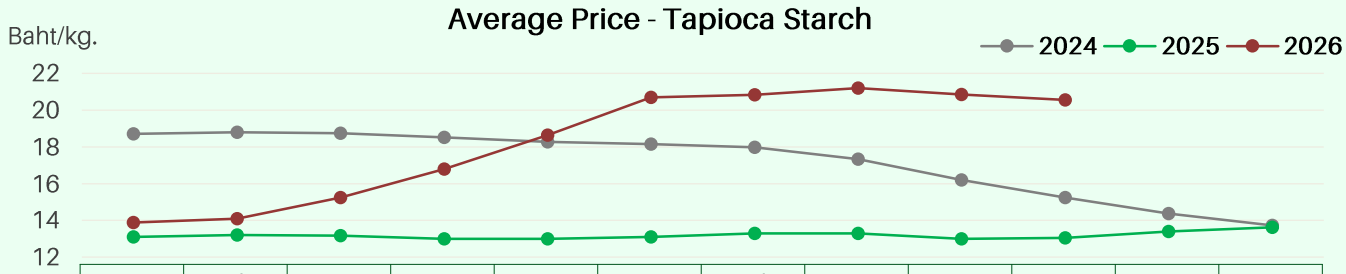


Price at Seaports

Products	1 - 15 Oct. 2026	1 - 15 Oct. 2025	Unit
Tapioca Chip	7.40 - 7.60	6.00 - 6.10	Baht / kg.
Tapioca Chip - Premium Grade	8.70	6.50 - 6.70	Baht / kg.
Tapioca Starch	20.40 - 20.70	12.90 - 13.10	Baht / kg.



	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
2024	8.04	8.33	8.18	7.51	7.41	7.99	8.13	7.63	7.38	6.81	6.24	5.53
2025	5.63	5.56	5.45	5.50	5.63	6.18	6.25	6.18	6.10	6.05	6.05	6.20
2026	6.18	6.51	7.16	7.79	7.78	7.63	7.50	7.50	7.50	7.50		



	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
2024	18.70	18.80	18.75	18.53	18.28	18.15	17.98	17.33	16.20	15.25	14.38	13.73
2025	13.10	13.20	13.18	13.00	13.00	13.10	13.30	13.30	13.00	13.05	13.40	13.63
2026	13.88	14.10	15.25	16.80	18.35	20.70	20.83	21.20	20.85	20.55		



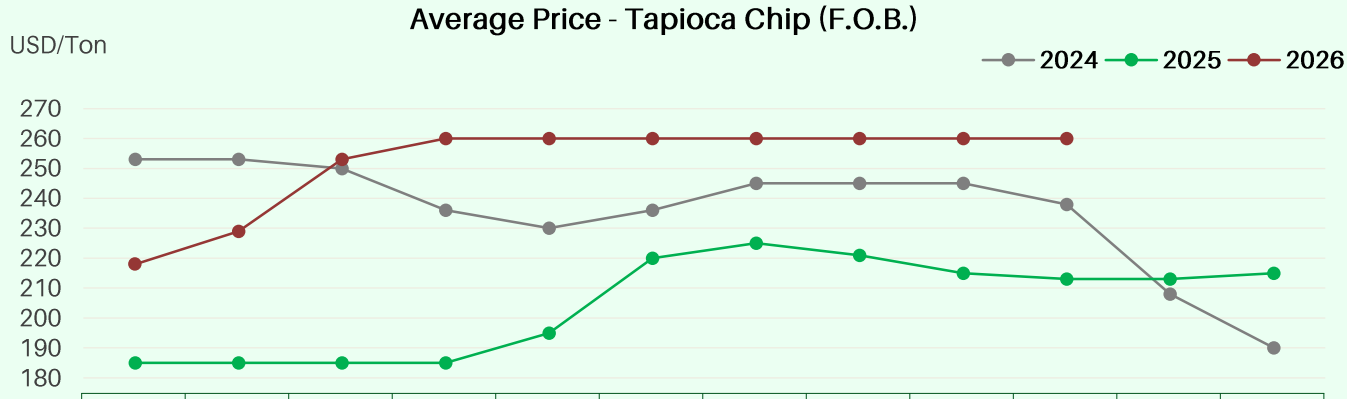


Foreign Market Price and Trade (1 - 15 October 2026)

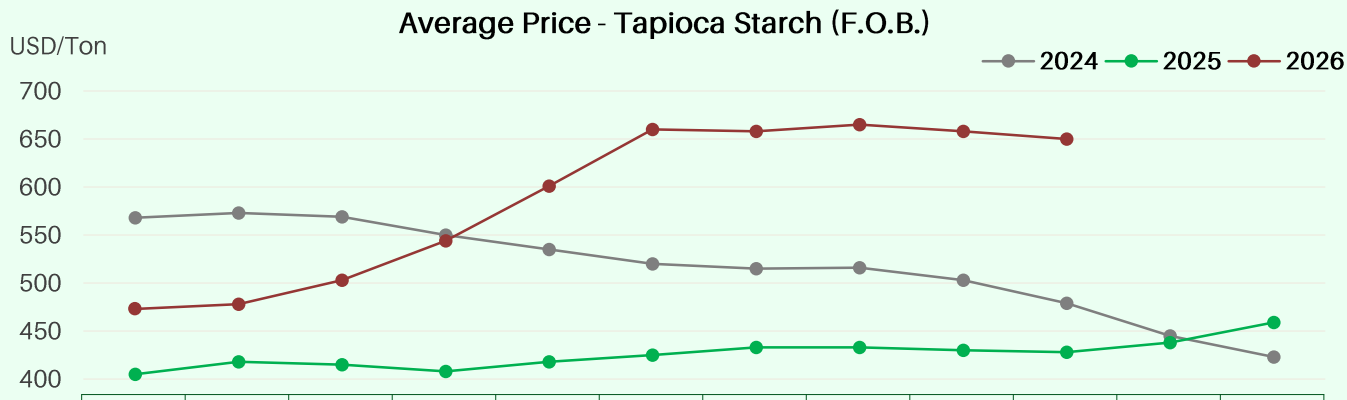
Export Price

Products	1 - 15 Oct. 2026	1 - 15 Oct. 2025	Unit
Tapioca Chip Shipment China (F.O.B. Koh Sichang)	255 - 265	210 - 215	USD / Ton
Tapioca Starch Premium Grade (F.O.B. Bangkok)	645 - 655	425 - 430	USD / Ton

Tapioca starch situation : Tapioca starch trading remains limited as Chinese buyers are on holiday for China's National Day.



	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
2024	253	253	250	236	230	236	245	245	245	238	208	190
2025	185	185	185	185	195	220	225	221	215	213	213	215
2026	218	229	253	260	260	260	260	260	260	260		

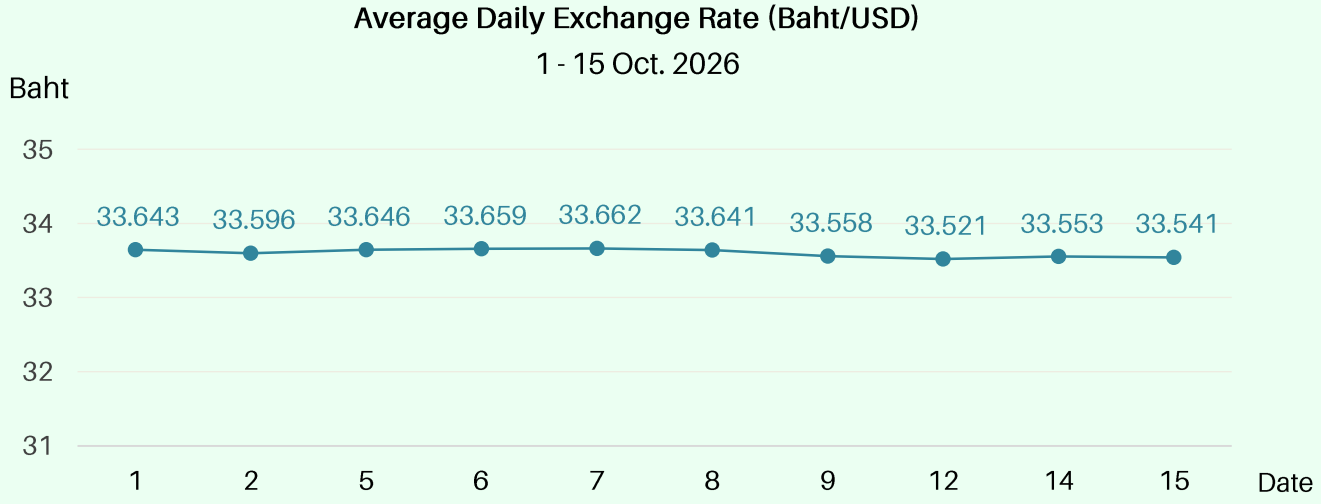


	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
2024	568	573	569	550	535	520	515	516	503	479	445	423
2025	405	418	415	408	418	425	433	433	430	428	438	459
2026	473	478	503	544	601	660	658	665	658	650		

Exchange Rate (Export Sight Bill)

Currency	Buying Rate (Baht)			Date
U.S. Dollar	highest	=	33.44	01/10/26
	lowest	=	32.25	15/10/26
Euro	highest	=	37.63	01/10/26
	lowest	=	37.11	15/10/26
Euro against U.S. Dollar	highest	=	1.13	01/10/26
	lowest	=	1.11	07/10/26
Yuan	highest	=	4.90	07/10/26
	lowest	=	4.89	15/10/26
Yen (100 Yen)	highest	=	20.86	05/10/26
	lowest	=	20.68	09/10/26

Source: Siam Commercial Bank



Source: Bank of Thailand

ACR
ARTWELL TAPIOCA LTD.
(Subsidiary of Asia Cassava Resources Holdings Limited HKEx Stock)

We are leading Tapioca chips supply chain resources company involves the storage and export of tapioca chips from the origin to Chinese market. We manage big volume of premium quality chips and execute efficient shipments to our customers' destinations. We are engaging management in tapioca chips local procurement, storage, shipping logistics, sales and marketing.

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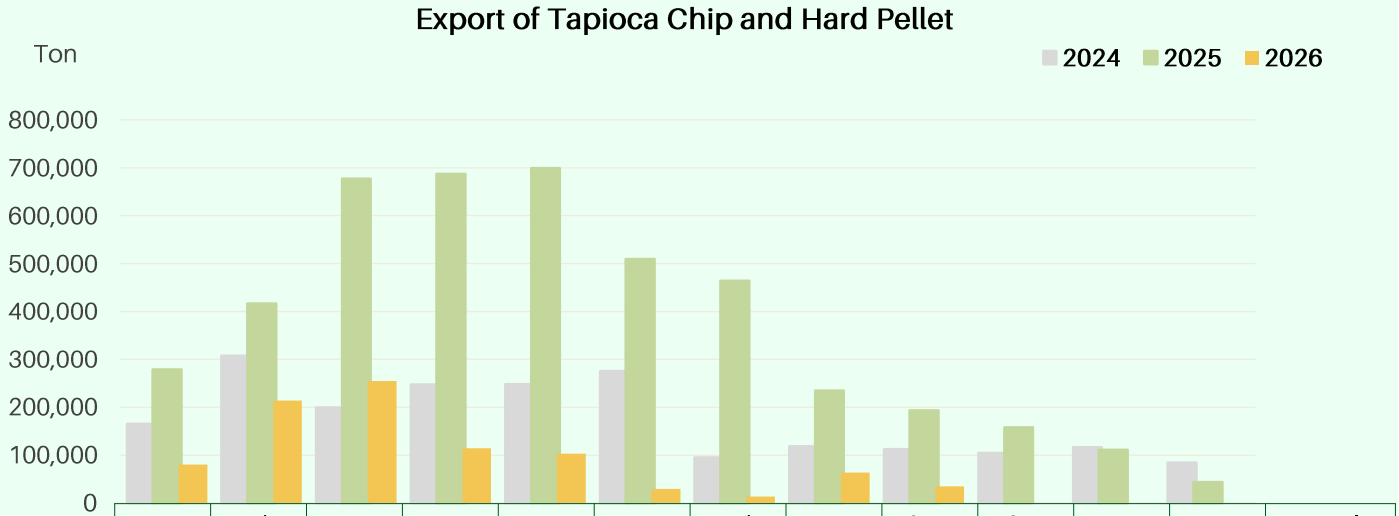
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Tapioca Chip and Hard Pellet Exported From Thailand

Country	SEP 2026		SEP 2025		JAN - SEP 2026		JAN - SEP 2025	
	Chip	H. Pellet	Chip	H. Pellet	Chip	H. Pellet	Chip	H. Pellet
Belgium	-	257	-	205	-	2,320	-	999
China	32,525	120	154,043	17,060	732,522	125,677	3,925,410	199,944
Germany	-	-	-	-	-	-	-	-
Indonesia	-	1,300	-	600	-	6,700	-	600
Japan	-	100	-	320	-	2,760	-	1,820
Korea Rep.	-	-	-	-	-	75	-	135
Netherlands	-	361	10	51	24	2,920	58	3,209
New Zealand	-	76	-	95	-	513	-	399
Portugal	-	-	-	-	-	-	-	-
Saudi Arabia	-	-	-	20,060	-	30,091	-	20,060
Spain	-	154	-	203	-	1,352	-	1,797
Taiwan	-	-	-	-	-	17	-	51
UK	-	-	-	19	-	564	-	873
USA	-	-	-	330	-	2,492	-	4,306
Other	-	-	-	-	-	119	-	133
Total	**32,525**	**2,367**	**154,054**	**38,944**	**732,546**	**175,600**	**3,925,468**	**234,327**

Sources: - Office of Commodity Standards, Department of Foreign Trade
- Board of Trade of Thailand

Quantity: Metric Tons



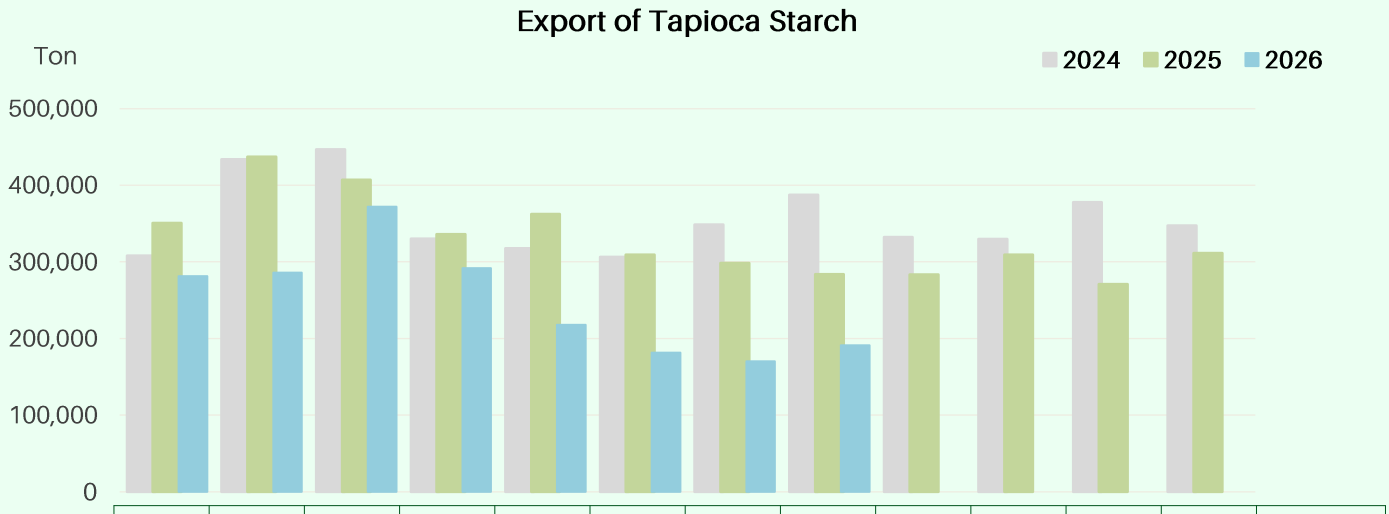
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2024	165,390	307,822	199,217	247,406	248,004	275,204	94,878	118,492	112,595	104,118	116,199	84,032	**2,073,359**
2025	279,011	416,477	677,319	686,982	698,963	509,616	463,885	234,545	192,998	157,809	111,310	43,574	**4,472,488**
2026	80,166	213,777	255,049	114,538	103,217	29,391	13,652	63,520	34,893				**908,146**

Tapioca Starch Exported From Thailand

Country	AUG 2026		AUG 2025		JAN - AUG 2026		JAN - AUG 2025	
	Native	Modified	Native	Modified	Native	Modified	Native	Modified
Bangladesh	1,026	1,150	881	883	4,844	9,588	7,060	8,241
China	56,482	16,037	111,289	19,271	746,736	132,258	1,183,291	145,172
India	5	2,911	-	3,035	26	27,271	27	30,075
Indonesia	1,354	8,171	2,417	7,396	34,615	77,216	144,940	68,438
Japan	5,518	22,676	6,058	23,084	58,429	190,644	68,493	197,476
Malaysia	8,839	1,686	23,665	1,683	97,925	14,823	162,054	16,210
Netherlands	1,112	76	1,581	130	9,779	2,657	8,742	2,231
Philippines	2,552	1,771	7,222	2,802	30,821	18,361	69,061	18,769
S. Korea	458	8,060	2,674	9,907	11,528	59,436	20,455	66,689
Singapore	5,045	1,503	3,992	2,486	33,949	13,300	53,303	10,878
Taiwan	14,074	1,998	20,138	2,491	134,103	19,210	169,876	20,689
U.S.A.	7,513	4,837	4,120	3,797	63,298	38,874	66,431	33,766
Vietnam	67	2,933	124	3,124	1,683	25,279	617	23,474
Other	6,143	6,941	10,465	8,967	69,976	65,333	121,768	66,910
Total Quantity	**110,187**	**80,750**	**194,625**	**89,057**	**1,297,711**	**694,249**	**2,076,118**	**709,020**
Value	**2,326**	**2,666**	**2,565**	**2,338**	**21,063**	**19,666**	**27,533**	**19,445**

Source: Thai Customs Department

Quantity: Metric Tons
Value: Million Baht



	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2024	308,196	433,630	446,960	330,319	317,516	306,232	348,708	387,617	332,147	329,615	377,883	347,189	**4,266,013**
2025	350,804	437,166	406,911	336,245	362,229	309,511	298,591	283,682	283,625	309,370	270,802	311,497	**3,960,432**
2026	281,331	285,781	372,180	291,930	218,033	181,528	170,241	190,937					**1,991,961**